

SARVESHWAR FOODS LIMITED

CIN:L15312JK2004PLC002444

Regd. Off.: Sarveshwar House, Below Gumat, Jammu, (J&K) – 180001

E-mail: cs@sarveshwarrice.com Contact No.: 01923-220962

BSE Limited

Listing Compliance Department

Ref no.:

Date: 31st May, 2025

Listing Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra- Kurla Complex

Exchange Plaza, Bandra- Kurla Complex Phirozee Jeejeebhoy Towers,
Bandra (E), Mumbai 400051 Dalal Street, Fort, Mumbai - 400 001

Symbol: SARVESHWAR Scrip Code : 543688

Sub: Submission of Media Release

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure) Regulation enclosed here with the Media Release on ended on **Financial Results for the Quarter and Year Ended March 31,2025.** We request you to please host the information on Stock Exchange official website for the knowledge of members/investors of the Company and oblige.

Thanking you,
Yours Faithfully,
for Sarveshwar Foods Limited

Sadhvi Sharma
Company Secretary and Compliance Officer

Encl: a/a



SARVESHWAR FOODS LIMITED

Creating Sustainable Ergonomics

Remarkable Annual Sales of Rs. 1,136 Cr in FY25 | Net Sales up by 31% | EBIDTA up by 23% at Rs 77 Cr | Net Profit up by 60% at 27 Rs Cr (YoY on Consolidated Basis)

31st May, 2025

Sarveshwar Foods Limited (SFL): Sarveshwar Foods Limited (SFL), an ISO 22000:2018 and USFDA certified leader in the agro product FMCG sector. Our strong quarterly/annual performance was driven by a significant increase in Domestic and Export orders, contributing to robust growth. The demand from international and domestic markets boosted our sales, reflecting competitiveness and commitment to delivering quality products worldwide.

The Board of Directors of Sarveshwar Foods Limited (SFL), at its meeting held today, approved the audited financial results for the fourth quarter and financial year ended March 31, 2025.

Consolidated financial highlights for the financial year ended March 31, 2025, were as follows:

- Revenue from operation at Rs. 1136.23 crore, up 31% YoY.
- EBITDA at Rs. 77.32 crore, up 23% YoY.
- Profit after Tax at Rs. 26.92 crore, up 60% YoY.

Consolidated financial highlights for the quarter ended March 31, 2025, were as follows:

- Total Revenue at Rs. 349.72 crore, up 41% YoY.
- EBITDA at Rs. 19.55 crore, up 15% YoY.
- Profit after Tax at Rs. 8.61 crore, up 108% YoY.

Works: Village Seora, Baba Fareed Nagar, P.O. Dharap, Bishnah-Kunjwani Road, Jammu - 181132 (J&K) India.

FY25 Financial Performance Snapshot (Consolidated)

Revenue from Operations

1136 Cr.

(+31% YoY)

EBITDA

77 Cr.

(+23% YoY)

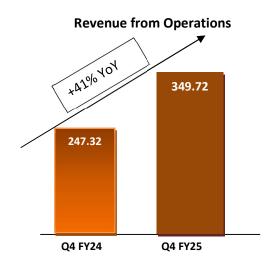
Profit after Tax

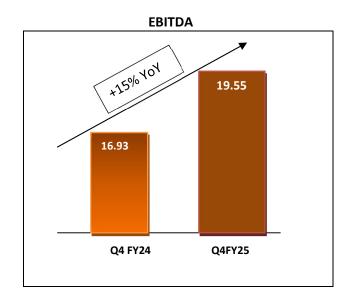
27 Cr.

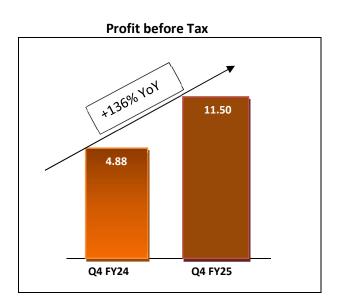
(+60% YoY)

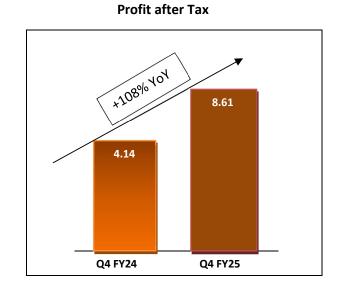
Particulars (RS. Cr)	Q4FY25	Q4FY24	QOQ Growth	FY25	FY24	YOY Growth
Revenue from Operations	349.72	247.32	41.40%	1136.23	869.59	30.66%
EBITDA	19.55	16.93	15.49%	77.32	63.06	22.60%
PBT	11.50	4.88	135.83%	36.39	21.93	65.89%
PAT	8.61	4.14	107.88%	26.92	16.78	60.42%
PAT Margin	2.46%	1.67%	79 bps	2.37%	1.93%	44 bps

(In Cr.)

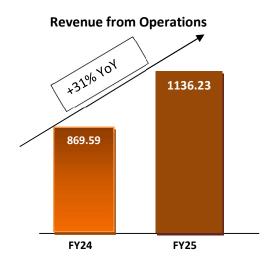


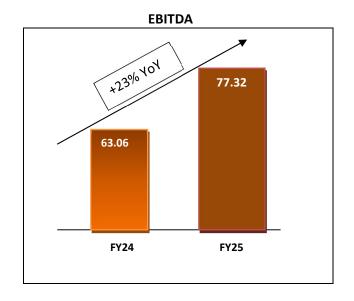


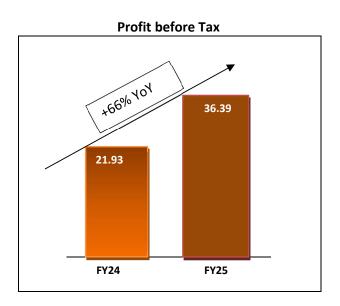


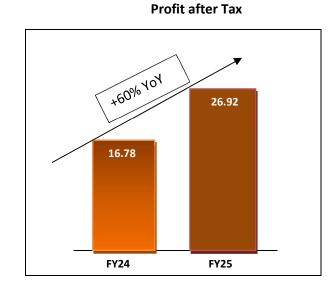


(In Cr.)









Management Review

Mr. Anil Kumar, **Managing Director**, **Sarveshwar Group said**, "I am Delighted to announce that, as we approach the end of this Financial Year, our company has achieved a remarkable milestone this year with a significant increase in profits. This growth is driven by our ongoing efforts to innovate, improve our production processes, and meet the rising global demand for quality rice."

He remarked further, "This quarter's success reflects not only our commitment to excellence but also our ability to adapt to market trends, enhance efficiency, and maintain strong partnerships across the rice industry. As we move forward, we are excited to expand our reach, invest in sustainable farming practices, and enhance our value chain.

We look forward to maintaining this momentum and achieving even greater success in the upcoming quarters. Thank you for your continued support."

Future Plan:

We have announced to raise funds through QIP/Preferential/Rights Issues in current financial year. These fund raise shall fuel the Growth of the Company as follows:

- 1. Setting up of new Business Entities in Europe & USA considering the growing demand of Company's Organic Products and Natural Products.
- 2. Setting up retail stores across the country considering the growing demand for Organic Products.
- 3. Setting up new Units in strategic Locations across India.
- 4. Reduction of Debt to deleverage the Balance sheet.
- 5. Exploring other acquisition opportunities.

About Us:

Sarveshwar Foods Limited (SFL) is an ISO 22000:2018 and USFDA (United States Food and Drug Administration) certified Company. SFL also has BRC (biggest global standard for food safety), Kosher, NPPO USA & CHINA along with NOP- USDA Organic certifications for its products.

The Company is engaged in the business of manufacturing, trading, processing, and marketing of branded and un-branded basmati and non-basmati rice in the domestic and international markets. Our operations are based out of the Jammu Region in the State of Jammu and Kashmir and Gandhidham region in the State of Gujarat. SFL has sustainable and eco +ve legacy of serving healthy and tasty rice for more than 130 years and in last couple of decades proliferated its heritage to other premium categories of FMCG and Organic products.

SFL belongs to the lands in foothills of Himalayas which is nourished by fertile mineral-rich soil, organic manure and snow melted waters of river Chenab, wherein without using any artificial fertilizers and chemicals, they produce full range of 'ORGANIC' products, being sold with brand name 'NIMBARK'- conceptualized to spread the philosophy of the 'SATVIK' conscious lifestyle.

To sell its products, SFL has adopted 3-way strategies, first through conventional channels, another to have its own retail outlets, and to tap young and tech-savvy generations' growing tendency of buying products online through www.nimbarkfoods.com and various E-commerce platforms such as Amazon, Flipkart etc .

SFL is the first private sector NSE and BSE listed food company in Jammu & Kashmir with NSE Symbol: SARVESHWAR and BSE Scrip Code: 543688.

For further information, you may please visit https://sarveshwarfoods.com/ Please contact

Ms. Sadhvi Sharma,

Company Secretary and Compliance Officer Email: investorrelations@sarveshwarrice.com

Disclaimer: Certain statements, words in this document that are not historical facts are forward looking statements. Such forward looking statements are subject to certain risks and uncertainties like government actions, local, economic developments, technological risks and many other factors that could forward looking statements are subject to certain risks and uncertainties like government actions, local, political, or cause actual result to differ materially from those contemplated by this forward-looking statement. Sarveshwar Foods Limited, its subsidiaries and associates shall not be in any way responsible for any action taken based on such looking statements.